

SHIV TEXCHEM LIMITED

(Formerly known as Shiv Texchem Private Limited)



Regd.Off.: 216, 2ND FLOOR, KAMLA SPACE, KHIRA NAGAR, S. V. ROAD, SANTACRUZ (W), MUMBAI - 400 054.
Corporate off.: 602/A/B/C, 17D SAVOY CHAMBER, OPP.TPS II V.P.ROAD, DATTATRAYA ROAD, SANTACRUZ(W) MUMBAI - 400054.
CIN: U24110MH2005PLC152341 Tel : +91-22-35236213/ +91 22-35221869 E-mail: shivtex.chokani@gmail.com, info@shivtexchem.com

CERTIFIED TRUE COPY OF THE RESOLUTION OF THE MEETING OF THE BOARD COMMITTEE OF SHIV TEXCHEM LIMITED HELD ON 30th September 2024 AT THE CORPORATE OFFICE OF THE COMPANY SITUATED AT 602/A 602/B AND 17D 602/C AND 17D SAVOY CHAMBER SANTACRUZ JN, OPP TPS II V P ROAD AND DATTATRAYA RD, SANTACRUZ (WEST), MUMBAI, MAHARASHTRA, INDIA - 400054 AT 5:00 PM.

Adoption of Red Herring Prospectus and other issue related documents

RESOLVED THAT the Red Herring Prospectus dated September 30, 2024 (the "RHP") in respect of the initial public offer of 61,05,600 equity shares of face value of ₹ 10 each ("Equity Shares") of the Company ("Issue"), and containing requisite information as prescribed under applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 read with the rules made there under, or any statutory modification(s) or re-enactment(s) thereof, as amended and other applicable laws and regulations, tabled before the Board, be and is hereby approved and Mr Vikas Pavankumar, Mr Shyamsundar Chokhani, Mr Hemanshu Chokhani and Mrs Neha Chokhani be and are hereby severally authorized to date and deliver the same to the Registrar of Companies, Mumbai ("RoC"), the Securities and Exchange Board of India ("SEBI"), the SME Platform of BSE Limited ("BSE SME") and such other authorities or persons as may be required.

RESOLVED FURTHER THAT, the board of directors be and is hereby approved the General Information Document, Application Form and Abridged Prospectus to filed with the Securities and Exchange Board of India ("SEBI"), the SME Platform of BSE Limited ("BSE SME") and circulation to investors.

RESOLVED FURTHER THAT any amendment, supplement, corrigenda or notice to investors issued by the Company in relation to the Red Herring Prospectus that may be filed with the RoC, the SEBI, BSE SME or any other regulatory authority be and is hereby approved in accordance with applicable laws.

RESOLVED FURTHER THAT the Red Herring Prospectus is hereby recommended for signing by each of the directors of the Company and the Chief Financial Officer of the Company be and each such person is hereby severally authorized to sign the Red Herring Prospectus for and on behalf of the Company and to file the same with the RoC, the SEBI, the BSE SME and such other authorities as required under applicable laws.

RESOLVED FURTHER THAT, Mr Vikas Pavankumar (Managing Director), Mr Shyamsundar Chokhani (Director) , Mr Hemanshu Chokhani (Director) and Mrs Neha Chokhani (Director) be and are hereby severally authorized to undertake necessary steps to implement the above resolutions and execute all such deeds, documents, agreements, forms, instruments and writings, and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolutions, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions, including any amendment, supplement, corrigenda or notice to investors issued by the Company in relation to the Red Herring Prospectus that may be filed with the RoC, the SEBI, the BSE SME or any other regulatory authority, as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal counsels to the Issue and the book running lead manager appointed in this respect.

RESOLVED FURTHER THAT a copy of the above resolutions, certified by any director or the company secretary of the Company, be forwarded to the concerned authorities for necessary action.

Certified True Copy
For Shiv Texchem Limited


Director

