SHIV TEXCHEM LIMITED

(Formerly known as Shiv Texchem Private Limited)

Regd.Off.: 216, 2ND FLOOR, KAMLA SPACE, KHIRA NAGAR, S. V. ROAD, SANTACRUZ (W), MUMBAI - 400 054.
Corporate off.: 602/NB/C, 17D SAVOY CHAMBER, OPP.TPS II V.P.ROAD, DATTATRAYA ROAD, SANTACRUZ(W) MUMBAI - 400054.
CIN: L24110MH2005PLC152341 Tel : +91-22-35236213/ +91 22-35221869 E-mail: shivtex.chokhani@gmail.com, info@shivtexchem.com

14 November, 2026

To,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai — 400001

Script Code: 544272

Dear Sir/ Madam,

Sub: Outcome of Board Meeting — Unaudited Financial Result for the Half Year ended on September 30, 2026

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("LODR Regulations"), the meeting of Board of Directors of the Company held today i.e. November 14, 2026 at 05:00 PM and concluded at 06:25 PM, and has inter alia considered and approved the Unaudited Financial Result for the Half Year ended on September 30, 2026.

We request you to take this intimation on your records.

Thanking you,

Yours faithfully,

For, Shiv Texchem Limited

VIKAS PAVANKUMAR

Digitally signed by VIKAS PAVANKUMAR
Date: 2026.11.14 18:28:27 +05'30'

Vikas Pavankumar
Managing Director
DIN: 00323118

YATIN KUMAR SHAH

CHARTERED ACCOUNTANTS

Office no S-16, Express Zone Building B Wing, Patel Vanilla Western Express Highway, Goregaon East, Mumbai, Maharastra- 400063.

Mobile no 91-9892030149 E-mail: yatinsh2@gmail.com

Independent Auditors Review Report on Review of Interim Standalone Financial Results To The Board of Directors of

Shiv Texchem Limited

We have reviewed the accompanying statement of Unaudited Financial Results of Shiv Texchem Limited ('The Company') for the half year ended 30th September 2026 ('the statement') being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel & analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our notice that causes us to believe that accompanying statements of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it has to be disclosed, or that it contains any material misstatement.

For: Yatin Kumar Shah
Chartered Accountants

YATIN KUMAR SHAH

Digitally signed by YATIN KUMAR SHAH
Date: 2026.11.14 17:33:58 +05'30'

UDIN:26159796RQBTXG8216
Place: Mumbai
Date: 14/11/2026

Yatin Kumar Shah
Proprietor
Membership No. 159796

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Ankleshwar Off. : 126/3 GIDC ESTATE, NEAR LUPIN LTD., ANKLESHWAR - 393 002. Tel.: 02646-22821
Gandhidham Off. : 14, 2nd FLOOR MADHAV DARSHAN, PLOT NO. 7 SECTOR-8, OPP. POST OFFICE, GANDHIDHAM, KUTCH - 370 201

SHIV TEXCHEM LIMITED
CIN NO. L24110MH2005PLC152341
Unaudited Financial Results for the half year ended on 30 September 2026

(Rs. In Lakhs)

Sr.No.	Particulars	6 months ended			Year ended on	
		30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
		Unaudited	Audited	Unaudited	Audited	Audited
1	Income					
	[a] Income from operations	1,43,218.59	1,27,307.71	1,50,299.15	2,77,606.86	2,20,161.53
	[b] Other Income	145.91	323.11	278.85	601.96	318.80
	Total Income [1a + 1b]	1,43,364.50	1,27,630.82	1,50,578.00	2,78,208.82	2,20,480.33
2	Expenses					
	[a] Cost of materials sold	-	-	-	-	-
	[b] Purchase of stock-in-trade	1,09,651.64	1,15,164.04	1,48,862.22	2,64,026.26	2,09,130.40
	[c] Change of inventories of finished goods, work in process and stock-in-trade	20,224.88	(2,960.23)	(12,891.56)	(15,851.79)	(9,855.76)
	[d] Employee benefit expenses	248.87	267.38	251.89	519.27	454.53
	[e] Finance cost	1,793.81	1,706.93	1,791.03	3,497.96	2,344.68
	[f] Depreciation and amortisation expenses	12.74	12.96	11.93	24.89	23.04
	[g] Other expenses	5,161.51	8,539.07	6,768.69	15,307.76	11,821.30
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)+(g)	1,37,093.45	1,22,730.15	1,44,794.19	2,67,524.34	2,13,918.20
3	Profit /(Loss) before exceptional Items/and tax (1-2)	6,271.05	4,900.67	5,783.81	10,684.48	6,562.13
4	Exceptional items	-	-	-	-	
5	Profit / (loss) before tax (3-4)	6,271.05	4,900.67	5,783.81	10,684.48	6,562.13
6	Tax expenses					
	Current Tax	1,610.00	1,415.12	1,490.00	2,905.12	1,752.16
	Deffered tax (Income) / Expenses	(1.21)	(1.33)	(1.40)	(2.73)	(1.44)
7	Other Comprehensive Income (Net of Tax)	-		-		
8	Total Comprehensive Income for the period (Net of Tax) (5-6+7)	4,662.26	3,486.88	4,295.21	7,782.09	4,811.41
9	Paid-up equity share capital [Face Value Rs.10/-]	2,317.23	2,317.23	2,317.23	2,317.23	2,317.23
	Other equity	43,411.42	38,749.16	35,262.28	38,749.16	30,967.07
10	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualised	29.72	22.23	27.38	49.61	30.67

NOTES :

1] The above Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 14/11/2026. The Statutory auditor have carried out limited review of the results.

2] As per MCA Notification dated 16th February 2015, the companies whose shares are listed on BSE SME platform as referred to in chapter XB of SEBI (Issue of Capital and Disclosure requirements) regulations, 2009 are exempted from the Compulsory requirement of adoption of IND—AS. As the company is covered under exempted from the Compulsory requirement of adoption of IND AS. Hence it has not adopted IND AS for preparation of Financial Statements

3] The Company is engaged in the business of Importer & Trading of Chemicals. Hence no separate segment reporting required.

4] Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

For and behalf of Board of Directors

(Vikas Pavankumar)
Managing Director
DIN No.00323118

SHIV TEXCHEM LIMITED MUMBAI

Place: Mumbai
Date: 14.11.2026

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STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Sr.No.	Particulars	Unudited as on 30 September 2026	Audited as on 31 March 2026
	EQUITY AND LIABILITIES		
1	**Shareholders' funds**		
	- Share capital	2,317.23	2,317.23
	- Reserves and surplus	43,411.42	38,749.16
2	**Non-current liabilities**		
	- Long-term borrowings	25,398.47	25,152.28
	- Long-term Provision	14.41	14.69
3	**Current liabilities**		
	- Short-term borrowings	44,784.43	44,900.44
	- Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	14,942.07	31,758.87
	- Other current liabilities	1,847.67	3,782.35
	- Short-term provisions	2,572.37	1,596.40
	Total	**1,35,288.07**	**1,48,271.42**
	ASSETS		
1	**Non-current assets**		
	- Property, plant & equipments	69.27	80.99
	- Non Current Investment	223.35	199.42
	- Deferred tax assets (net)	8.99	7.78
	- Other non-current assets	322.15	389.25
2	**Current assets**		
	- Inventories	45,138.15	65,363.03
	- Trade receivables	64,961.79	56,133.40
	- Cash and cash equivalents	15,614.72	17,460.67
	- Short-term loans and advances	8,949.65	8,636.86
	Total	**1,35,288.07**	**1,48,271.42**

Notes:

Unsecured Loans includes loan fom promotors, promotors group and corporate bodies.

For and behalf of Board of Directors

SHIV TEXCHEM LIMITED MUMBAI

(Vikas Pavankumar)
Managing Director
DIN No.00323118

Place: Mumbai
Date: 14.11.2026

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Cash Flow Statement for the half year ended on 30 September, 2026

(Rs. In Lakhs)

		Current Year 30.09.2026
A.	**Cash flow from operating activities :**	
	Net profit before tax	6,271.05
	Adjustment For :	
	Depreciation	12.74
	Interest Expenses	1,793.81
	Interest Income	(3.46)
	Gain/ Loss on sale of Fixed Assets	-
	Operating profit before working capital changes	**8,074.14**
	Adjustment For :	
	Stock in Trade	20,224.88
	Trade & other receivables	(8,828.39)
	Loans and Advances	(269.61)
	Trade Payable, Current Liabilities and Provisions	(17,775.80)
	Cash Generated/(used) in Operations	1,425.22
	Direct Taxes Paid	(1,610.00)
	Net cash used in operating activities - I	**(184.78)**
B.	**Cash flow from investing activities :**	
	Purchase of Fixed Assets (Net)	(1.01)
	Sale of Fixed Assets	-
	Interest Received	3.46
	Gain/ Loss on sale of Fixed Assets	-
	Purchase of Investments	-
	Net cash used in investing activities - II	**2.45**
C	**Cash flow from financing activities**	
	Proceeds from issuance of Share Capital	-
	Repayment of / Proceeds of from Term Borrowings	130.19
	Interest Paid	(1,793.81)
	Dividends Paid	-
	Dividend Tax Paid	-
	Net cash generated from financing activities - III	**(1,663.62)**
	Net increase in cash and cash equivalents	(1,845.96)
	Opening balance of cash & cash equivalents	**17,460.67**
	Closing balance of cash & cash equivalents	**15,614.72**

Notes:

1. Cash & cash equivalents represents cash and bank balances.
2. The Cash Flow Statement has been prepared under the indirect method as set out in Accounting Standard-3 on Cash Flow Statements issued by The Institute of Chartered Accountants of India.
3. Proceeds from long term and short term borrowings are shown net of repayments.
4. Previous year's figures have been regrouped where necessary to conform to the year's classification.
5. Figures in brackets represents cash outflow.

For and behalf of Board of Directors

SHIV TEXCHEM LIMITED MUMBAI

(Vikas Pavankumar)
Managing Director
DIN No.00323118

Place: Mumbai
Date: 14.11.2026